

CLEAN ENERGY EURO BOND 2024



6 % interest
per annum



ADVERTISEMENT | SUN INVEST AG
SUN INVEST CLEAN ENERGY
EURO BOND 2024

Disclaimer: Redemption or interest payments are neither guaranteed nor warranted and may even be lower. The redemption of principal will be made at the end of the term. A complete loss of invested funds is possible. The redemption of principal and the payment of interest depend, among other things, on the solvency of the issuer on the respective dates any payment is due and payable (that is, interest payment dates and maturity date at the end of the term). Please consider the risk factors in the prospectus (see legal information on the closing page).

THE SUN INVEST CLEAN ENERGY EURO BOND 2024

**6 % interest
per annum**

1,000 KWP IN POLAND

Sun Invest AG will provide the proceeds from the placement of the issuance to the Sun Contracting Group companies. The main activities of Sun Contracting AG and its subsidiaries include:

- the construction and provision,
- the installation,
- the funding and
- the operation of photovoltaic systems through the contracting model.

Issuer	Sun Invest AG, Landstrasse 15, 9496 Balzers, LI
Security type	Bearer bond (bond/debt obligation)
Volume	EUR 20,000,000
Minimum subscription amount	EUR 1,000 (accrued interest is due after the initial issue date)
Denomination	EUR 1,000 / unit
Term	5 years, 1 March 2024 (inclusive) to 28 February 2029 (inclusive)
ISIN	DE000A3LUG63
LEI (Sun Invest AG)	529900RFBNL9LC4T6626
Interest rate	6 % per annum
Interest payment dates	on each 1 January, 1 April, 1 July and 1 October (starting from 1 April 2024)
Redemption	100% of the nominal amount on 1 March 2029
Early redemption	no early redemption option for investors
Paying agent	Baader Bank Aktiengesellschaft
Planned listing	Munich Stock Exchange

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THE SUN CONTRACTING GROUP: WE THINK ABOUT THE FUTURE!

749,76 KWP IN GERMANY



Andreas Pachinger

**ANDREAS PACHINGER, BOARD OF DIRECTORS
SUN CONTRACTING AG**

For Sun Contracting founder, Andreas Pachinger, longevity, consistent quality and fairness have top priority.

All of this is essential to maintain a leading position in the renewable energy industry with its continuous developments and changing market conditions.

The goal we have set ourselves at the Sun Contracting Group is to contribute to the energy transition to ensure that future generations will also have a world worth living in. We work in several European countries with every kilowatt peak of installed photovoltaic capacity for more sustainability, because climate protection and responsibility do not end at national borders.

GREEN ENERGY

Since the founding of Sun Contracting Group, the energy market has changed significantly. For many years now, the trend has been moving more and more towards green, renewable energy. We at Sun Contracting are committed to this goal with our Photovoltaic Contracting business model.

YEARS OF EXPERIENCE

Many years of project management experience and extensively trained specialist staff in the field of photovoltaics, make us the first choice for economically and ecologically minded entrepreneurs. As a general contractor, we are able to deliver everything starting from the initial planning to the installation of the last cable, using state-of-the-art photovoltaic technology.

STRONG FUTURE MARKET

Due to the strict targets set by the EU in the course of the UN Climate Change Conference in 2015, the photovoltaic market is a future market that has great growth potential, especially until 2030. Several billions of euros will be invested during this period in research and development of innovative photovoltaic projects and in the promotion of photovoltaic roof systems and large solar parks.

SOLAR POWER: SUSTAINABLE ECONOMIC WONDER

Solar power is the generation of energy through solar radiation. By means of collectors, solar radiation is directly converted into electricity or heat and thus made usable.

Today, solar radiation is mainly used to produce electricity by means of photovoltaic modules and to supply households while reducing the adverse effects of greenhouse gas emissions.

Photovoltaics in particular is considered to be among the most stable growth markets. Since 2010, the output of newly installed photovoltaic systems in Europe has almost doubled annually. In addition, the binding climate targets for all EU member states promise major expansion steps.

By 2030, the EU Commission prescribes a reduction of CO₂ emissions by 55 percent compared to 1990. This will require adding 10.5 to 14.8 gigawatts of newly installed photovoltaic capacity every year, which can replace the output of about five European nuclear power plants.

The road to carbon neutrality is divided into two stages- the first stage is until 2030 and the second until 2050. The photovoltaic market will thus continue to boom in the coming years.

These facts make investment in renewables, and solar in particular, an investment in a market of the future that is unlikely to peak for a long time to come.



5 GOOD REASONS TO INVEST IN THE SUN CONTRACTING GROUP:

SUSTAINABLE SOLAR POWER AS A DRIVER FOR DEVELOPMENT

Rapidly growing energy demand and rising electricity rates are making the renewable, sustainable energy sources essential.

An investment in the Sun Contracting Group contributes to the development of renewable energy sources and a clean future.

SUSTAINABLE TANGIBLE ASSETS

Financing of planning and construction of real photovoltaic projects in Europe and thus investing in tangible assets.

GOOD CONSCIENCE

Photovoltaics creates attractive investment opportunities while helping to actively contribute to a better future.

STABILITY AND GROWTH

Lucrative profits through economic processes within the group of companies. Increased efficiency as a result of the use of numerous synergies and ongoing structural optimisation.

EXPERIENCED MANAGEMENT

Many years of expertise in the field of photovoltaics, in execution of projects and in economic management.

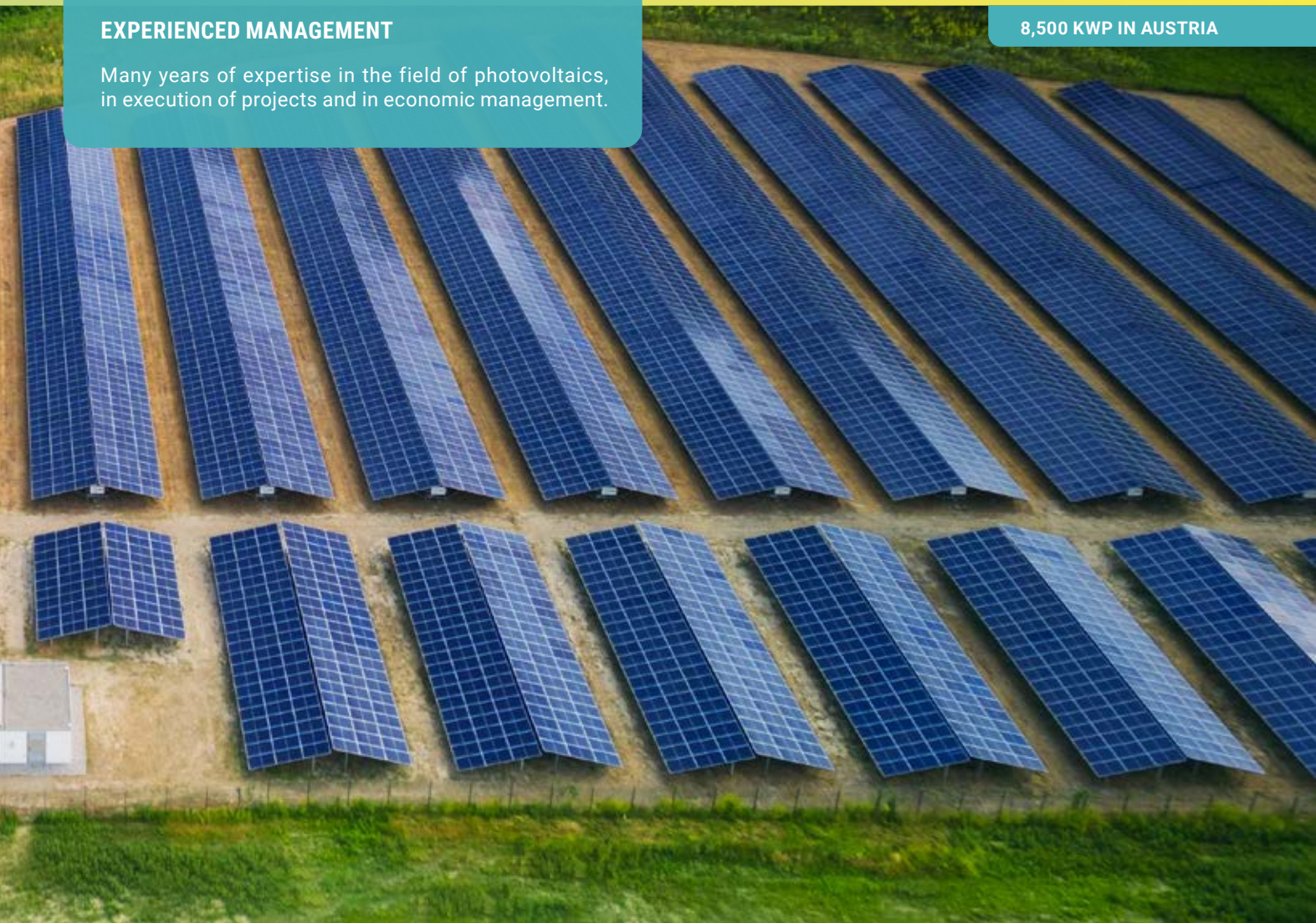
PHOTOVOLTAIC CONTRACTING

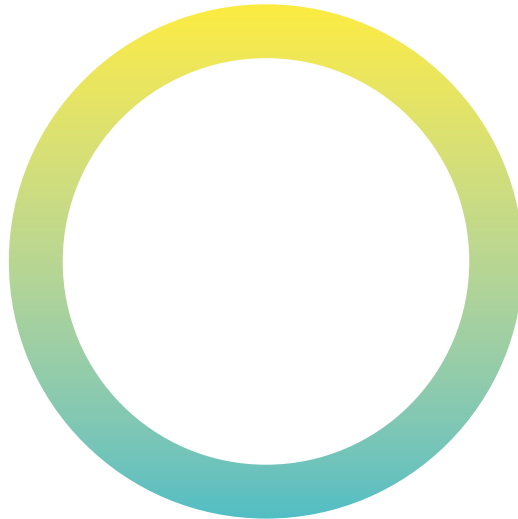
Photovoltaic contracting is the innovative business model of the Sun Contracting Group in which companies make their large roof surfaces available for the operation of a photovoltaic system. Sun Contracting bears the costs for construction, maintenance and servicing. No costs are incurred by their partners during the contracting period.

Depending on the location of a photovoltaic system, the solar electricity being produced is either consumed directly by the customer or fed into the public grid. For every kilowatt-hour of sustainable solar power, the Sun Contracting Group receives remuneration and thus generates secure long-term income.

The operation of the contracting model is adapted to the respective market depending on country-specific requirements and legal conditions. In this way, the Sun Contracting Group guarantees a business model tailored to the market and can react flexibly to future markets and developments.

8,500 KWP IN AUSTRIA





SUN INVEST AG

Landstrasse 15 | 9496 Balzers | Principality of Liechtenstein
www.suninvestag.com | office@suninvestag.com

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