

# REGISTERED EURO BOND 2024 – 2043



ADVERTISEMENT AND MARKETING  
COMMUNICATION REGARDING  
**SUN INVEST REGISTERED  
EURO BOND 2024 – 2043**

# THE SUN CONTRACTING GROUP

## YOUR INVESTMENT FORMS THE FINANCIAL BASIS FOR OUR DEVELOPMENT OF SOLAR ENERGY IN EUROPE

As one of the largest solar energy companies in Europe, the Sun Contracting Group focuses in particular on the energy model of Photovoltaic Contracting.

In the field of Photovoltaic Contracting, the Sun Contracting Group is therefore already one of the market leaders in the industry.

The task of Sun Invest AG within the group of companies is to make the Issue proceeds available to the Sun Contracting group companies and thus to finance the expansion of sustainable solar power generation in Europe.

Date: 31.01.2024



### Sun Contracting AG (LI)

Board members:  
Andreas Pachinger,  
Markus Urmann

CHF 1,000,000.00 share capital

### Sun Contracting Engineering GmbH (AT)

100% subsidiary of  
Sun Contracting AG

### Sun Invest AG (LI)

100% subsidiary of  
Sun Contracting AG



### Sun Contracting Austria GmbH (AT)

100% subsidiary of  
Sun Contracting AG



### Sun Contracting Germany GmbH (DE)

100% subsidiary of  
Sun Contracting AG



### Sun Contracting Switzerland AG (CH)

100% subsidiary of  
Sun Contracting AG



### Sun Contracting Poland sp. z o.o. (PL)

100% subsidiary of  
Sun Contracting AG



### Pansolar d.o.o. (SI)

100% subsidiary of  
Sun Contracting AG

Excerpt from the organizational chart. For project companies, see „Photovoltaic Contracting“.

# THE SUN INVESTMENT

## KEY FACTS

Term until  
31.12.2043

Interest rate  
of 6.00 % p.a.  
to 7.00 % p.a.  
depending on  
holding period

Repayment of principal  
and accrued interest  
on maturity date

Minimum holding  
period of five years  
(plus a termination  
notice period  
of 6 months)

Prospectus available  
free of charge at  
[www.suninvestag.com](http://www.suninvestag.com)

Investment serves to  
finance the  
Sun Contracting Group

## RISK DISCLAIMER



- Not suitable for all investors
- Please mind the risk factors, which are set out in the prospectus!
- Redemption or interest payments are neither guaranteed nor warranted and are dependent on the creditworthiness of the issuer at the maturity date; the total loss of the capital invested and the interest is possible.

<b>Issuer</b>	Sun Invest AG, Landstrasse 15, 9496 Balzers, FL
<b>LEI</b>	529900RFBNL9LC4T6626
<b>Bond</b>	Sun Invest Registered Euro Bond 2024 – 2043
<b>Purpose for investment</b>	Investment serves to finance the Sun Contracting Group
<b>Type of investment</b>	Bond with interest of 6.00 % p.a. to 7.00 % p.a. depending on holding period
<b>Position of investors</b>	Bondholders
<b>Term</b>	01.02.2024 - 31.12.2043 (Minimum holding period of five years, plus a termination notice period of 6 months)
<b>ISIN</b>	LI1318787366
<b>Terms and conditions</b>	see prospectus ( <a href="http://www.suninvestag.com">www.suninvestag.com</a> )
<b>Nominal amount</b>	€ 0.96 / bond
<b>PREMIUM</b>	€ 0.04 / bond
<b>Redemption amount</b>	100 % of the nominal amount (according to the prospectus)
<b>Issue price</b>	Nominal amount plus PREMIUM
<b>Minimum subscription amount</b>	€ 1,000.00 including PREMIUM
<b>Payment methods</b>	Either one-off payment, or payment in instalments (at least € 25.00 per month)

**Disclaimer:** This communication is a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication is neither (i) an offer to buy or sell, or a solicitation of an offer to purchase, bonds of the Sun Invest Registered Euro Bond 2024-2043 ("**Bonds**") of Sun Invest AG ("**Issuer**") nor (ii) a financial analysis, investment advice or a recommendation. A public offer of Bonds is being made solely to investors having their respective seat or residence in Liechtenstein, Austria, Belgium, Bulgaria, Croatia, France, Italy, Luxembourg, Netherlands, Romania, Slovakia, Slovenia, Spain or Switzerland ("**Offer States**") on the basis of the prospectus that has been approved by the Financial Market Authority of Liechtenstein ("**FMA**") on 31.01.2024 (the "**Prospectus**"). The Prospectus has been or will be notified to the competent supervisory authorities in the offer states (other than Liechtenstein and Switzerland) before the public offer commenced or will commence in the offer states (other than Liechtenstein and Switzerland). In Switzerland, the Prospectus has been approved in accordance with the Financial Services Act (Finanzdienstleistungsgesetz). Investors are advised that the approval and notification of the Prospectus by the FMA should not be understood as an endorsement of the Bonds being offered. The Prospectus is published, and is

# NON-BINDING SAMPLE CALCULATION

Type of interest calculation according to item 5.4.9. of the prospectus; Taxes are neither taken into account nor deducted in this sample calculation. The increased interest rate in each case does not apply to previous interest periods. No warranty is being given that the returns shown herein will be achieved. Actual returns may be lower. Further, a complete loss of invested funds and interest is possible.

## INTEREST RATE (GRADUATED RATE)

Term	interest rate per year
Initially	6.00 %
After 7 years	6.50 %
After 14 years	7.00 %

## ONE-OFF PAYMENT EUR 10,000.00<sup>1</sup>

Term	Credit <sup>2</sup>
7 years	€ 14,435.00
10 years	€ 17,437.00
15 years	€ 24,002.00
End of term	€ 33,477.00

## INSTALMENT PAYMENT

Payments <sup>1</sup>	Term	Credit <sup>2</sup>			
		Dynamics 0%	Dynamics 2%	Dynamics 4%	Dynamics 6%
€ 100.00 monthly rate with an initial payment of € 5,000.00 with an initial payment of € 10,000.00	10 years	€ 15,875.00	€ 17,217.00	€ 18,700.00	€ 20,340.00
		€ 24,594.00	€ 25,935.00	€ 27,418.00	€ 29,058.00
		€ 33,312.00	€ 34,653.00	€ 36,136.00	€ 37,776.00
€ 100.00 monthly rate with an initial payment of € 5,000.00 with an initial payment of € 10,000.00	15 years	€ 28,672.00	€ 32,329.00	€ 36,621.00	€ 41,665.00
		€ 40,673.00	€ 44,330.00	€ 48,622.00	€ 53,666.00
		€ 52,674.00	€ 56,331.00	€ 60,623.00	€ 65,667.00
€ 100.00 monthly rate with an initial payment of € 5,000.00 with an initial payment of € 10,000.00	End of term	€ 46,732.00	€ 54,505.00	€ 64,145.00	€ 76,153.00
		€ 63,471.00	€ 71,242.00	€ 80,883.00	€ 92,891.00
		€ 80,209.00	€ 87,981.00	€ 97,621.00	€ 109,629.00

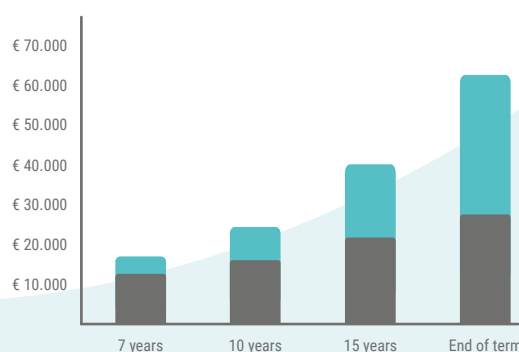
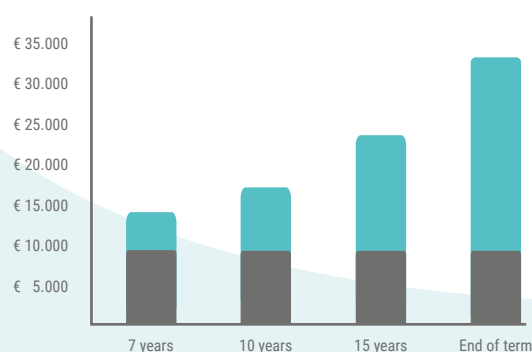
<sup>1</sup> including premium / <sup>2</sup> Premium already deducted

## ONE-OFF PAYMENT INCLUDING PREMIUM

€ 10,000.00

## INSTALMENT PAYMENT INCLUDING PREMIUM

€ 100.00 MTL. WITH AN INITIAL PAYMENT OF € 5,000.00



KEY:  PAYMENT<sup>2</sup>  NON-BINDING CALCULATION OF INTEREST YIELD<sup>2</sup>

**Note:** The bonds are bullet bonds, which means that both the capital invested and the interest are not due for payment until maturity. This may result in the compound interest effect described above. However, this can also result in a complete loss of the capital invested, as well as the interest and the compound interest. Due to the final maturity of the investor's claims (principal and interest), the repayment of the principal and the payment of interest (and compound interest) also depend, among other things, on the solvency of the issuer at the maturity date.

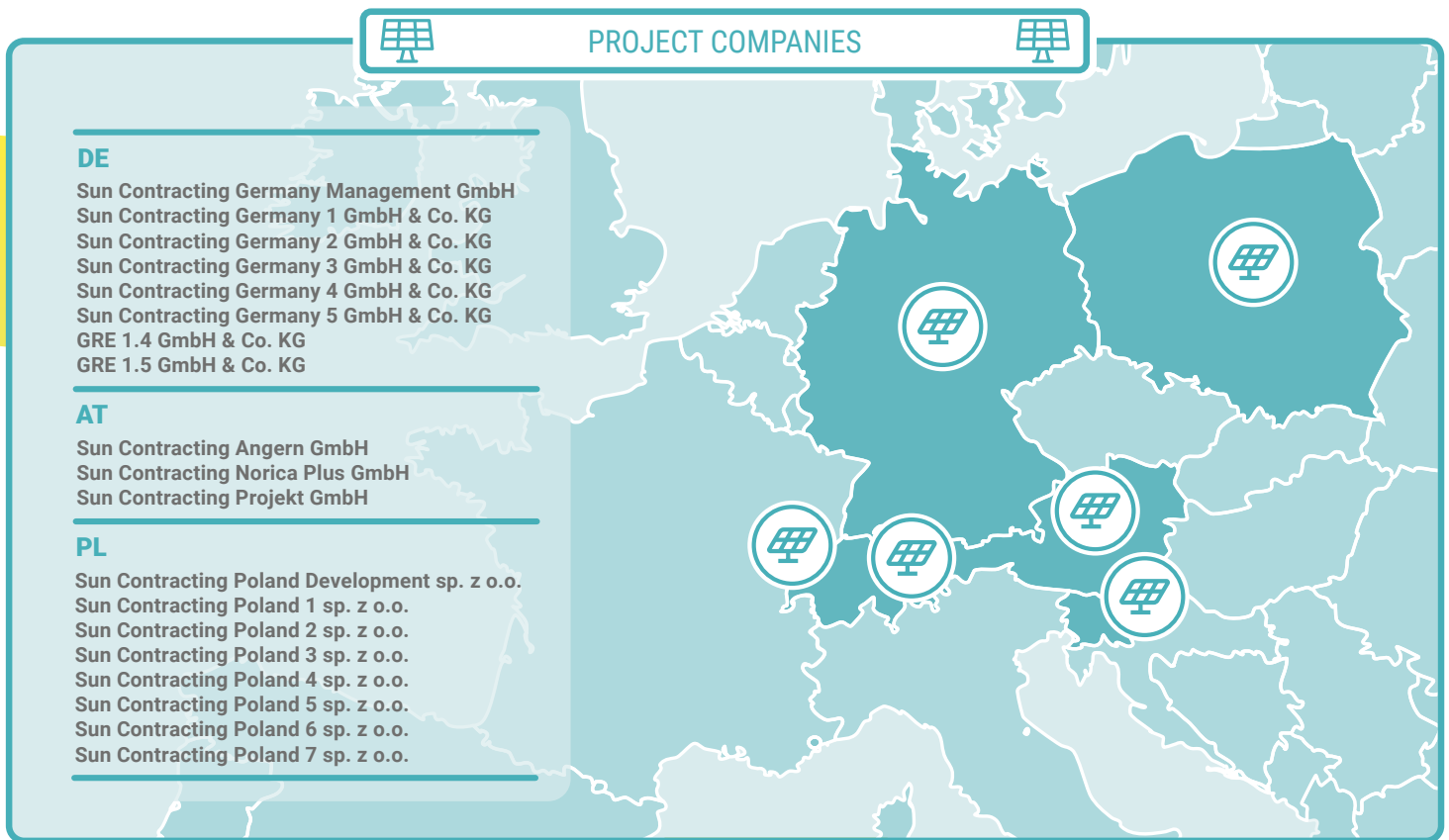
available free of charge either as download (PDF) on the website of the Issuer, <https://suninvestag.com/euro-bond-2024/>, or as paper copy at the seat of the Issuer. The Issuer recommends potential investors to read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. Furthermore, the Issuer recommends that potential investors seek detailed advice, taking into account their individual asset and investment situation, their knowledge and experience in connection with financial instruments and their risk tolerance. An investment in bonds and in financial instruments in general involves risks and may lead to the partial or complete loss of the capital invested, as well as the accrued interest and compound interest. Past performance is not indicative of future performance. The offer of the Bonds is not directed to persons who are domiciled, resident or ordinarily resident outside the Offeror States; in particular, it is not directed to U.S. Persons ("U.S. persons" shall have the meaning given to it in Regulation S of the United States Securities Act of 1933 „Securities Act“). The Bonds (mentioned herein) have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents made available herein by whatever means are prohibited without the Issuer's prior permission.

# PHOTOVOLTAIC CONTRACTING

Photovoltaic Contracting is the business model of the Sun Contracting Group, where customers make their roof surface available for the operation of a photovoltaic system. The Sun Contracting Group bears the costs of construction, maintenance and servicing – the customer does not incur any costs in this respect during the contracting period.

Depending on the location of the photovoltaic system, the solar electricity produced is either consumed directly by the customer or fed into the public grid. For every kilowatt hour of sustainable solar power, the Sun Contracting Group receives remuneration and thus generates long-term income.

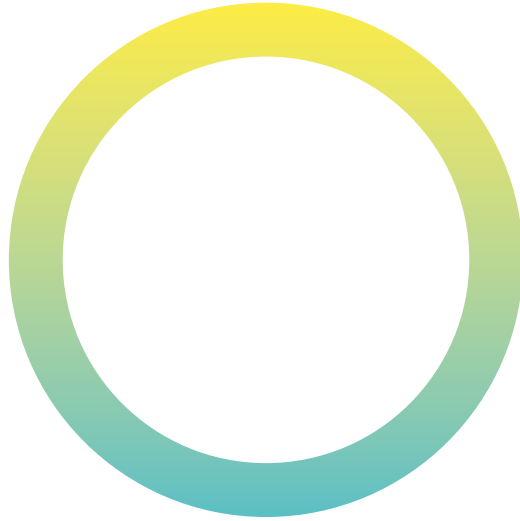
The way the contracting model works is adapted to the specific requirements and legal framework of the respective markets. In this way, the Sun Contracting Group achieves a business model tailored to the respective market and can react flexibly to future markets and developments.



## EXTRACT FROM THE REFERENCES



ENGLISH



## SUN INVEST AG

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Landstrasse 15 | 9496 Balzers | Liechtenstein  
[www.suninvestag.com](http://www.suninvestag.com) | [office@suninvestag.com](mailto:office@suninvestag.com)

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