

REGISTERED CHF BOND 2024 – 2043



ADVERTISEMENT AND MARKETING
COMMUNICATION REGARDING
**SUN INVEST REGISTERED
CHF BOND 2024 – 2043**

THE SUN CONTRACTING GROUP

YOUR INVESTMENT FORMS THE FINANCIAL BASIS FOR OUR DEVELOPMENT OF SOLAR ENERGY IN EUROPE

As one of the largest solar energy companies in Europe, the Sun Contracting Group focuses in particular on the energy model of Photovoltaic Contracting.

In the field of Photovoltaic Contracting, the Sun Contracting Group is therefore already one of the market leaders in the industry.

The task of Sun Invest AG within the group of companies is to make the Issue proceeds available to the Sun Contracting group companies and thus to finance the expansion of sustainable solar power generation in Europe.

Date: 31.01.2024



Sun Contracting AG (LI)

Board members:
Andreas Pachinger,
Markus Urmann

CHF 1,000,000.00 share capital

Sun Contracting Engineering GmbH (AT)

100% subsidiary of
Sun Contracting AG

Sun Invest AG (LI)

100% subsidiary of
Sun Contracting AG



Sun Contracting Austria GmbH (AT)

100% subsidiary of
Sun Contracting AG



Sun Contracting Germany GmbH (DE)

100% subsidiary of
Sun Contracting AG



Sun Contracting Switzerland AG (CH)

100% subsidiary of
Sun Contracting AG



Sun Contracting Poland sp. z o.o. (PL)

100% subsidiary of
Sun Contracting AG



Pansolar d.o.o. (SI)

100% subsidiary of
Sun Contracting AG

Excerpt from the organizational chart. For project companies, see „Photovoltaic Contracting“.

THE SUN INVESTMENT

KEY FACTS

Term until
31.12.2043

Interest rate
of 6.00 % p.a.
to 7.00 % p.a.
depending on
holding period

Repayment of principal
and accrued interest
on maturity date

Minimum holding
period of five years
(plus a termination
notice period
of 6 months)

Prospectus available
free of charge at
www.suninvestag.com

Investment serves to
finance the
Sun Contracting Group

RISK DISCLAIMER



- Not suitable for all investors
- Please mind the risk factors, which are set out in the prospectus!
- Redemption or interest payments are neither guaranteed nor warranted and are dependent on the creditworthiness of the issuer at the maturity date; the total loss of the capital invested and the interest is possible.

Issuer	Sun Invest AG, Landstrasse 15, 9496 Balzers, FL
LEI	529900RFBNL9LC4T6626
Bond	Sun Invest Registered CHF Bond 2024 – 2043
Purpose for investment	Investment serves to finance the Sun Contracting Group
Type of investment	Bond with interest of 6.00 % p.a. to 7.00 % p.a. depending on holding period
Position of investors	Bondholders
Term	01.02.2024 - 31.12.2043 (Minimum holding period of five years, plus a termination notice period of 6 months)
ISIN	LI1318802520
Terms and conditions	see prospectus (www.suninvestag.com)
Nominal amount	CHF 0.96 / bond
PREMIUM	CHF 0.04 / bond
Redemption amount	100 % of the nominal amount (according to the prospectus)
Issue price	Nominal amount plus PREMIUM
Minimum subscription amount	CHF 1,000.00 including PREMIUM
Payment methods	Either one-off payment, or payment in instalments (at least CHF 25.00 per month)

Disclaimer: This communication is a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication is neither (i) an offer to buy or sell, or a solicitation of an offer to purchase, bonds of the Sun Invest Registered CHF Bond 2024-2043 ("**Bonds**") of Sun Invest AG ("**Issuer**") nor (ii) a financial analysis, investment advice or a recommendation. A public offer of Bonds is being made solely to investors having their respective seat or residence in Liechtenstein, Austria, Belgium, Bulgaria, Croatia, France, Italy, Luxembourg, Netherlands, Romania, Slovakia, Slovenia, Spain or Switzerland ("**Offer States**") on the basis of the prospectus that has been approved by the Financial Market Authority of Liechtenstein ("**FMA**") on 31.01.2024 (the "**Prospectus**"). The Prospectus has been or will be notified to the competent supervisory authorities in the offer states (other than Liechtenstein and Switzerland) before the public offer commenced or will commence in the offer states (other than Liechtenstein and Switzerland). In Switzerland, the Prospectus has been approved in accordance with the Financial Services Act (Finanzdienstleistungsgesetz). Investors are advised that the approval and notification of the Prospectus by the FMA should not be understood as an endorsement of the Bonds being offered. The Prospectus is published, and is available free of charge either as download (PDF) on the website of the Issuer, <https://suninvestag.com/chf-bond-2024/>, or as paper copy at the seat of the Issuer.

NON-BINDING SAMPLE CALCULATION

Type of interest calculation according to item 5.4.9. of the prospectus; Taxes are neither taken into account nor deducted in this sample calculation. The increased interest rate in each case does not apply to previous interest periods. No warranty is being given that the returns shown herein will be achieved. Actual returns may be lower. Further, a complete loss of invested funds and interest is possible.

INTEREST RATE (GRADUATED RATE)

Term	interest rate per year
Initially	6.00 %
After 7 years	6.50 %
After 14 years	7.00 %

ONE-OFF PAYMENT CHF 10,000.00¹

Term	Credit ²
7 years	CHF 14,435.00
10 years	CHF 17,437.00
15 years	CHF 24,002.00
End of term	CHF 33,477.00

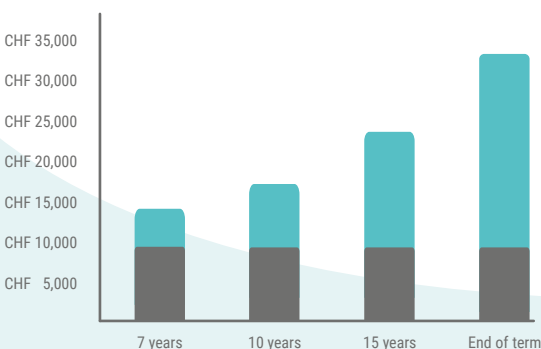
INSTALMENT PAYMENT

Payments ¹	Term	Credit ²			
		Dynamics 0%	Dynamics 2%	Dynamics 4%	Dynamics 6%
CHF 100.00 monthly rate with an initial payment of CHF 5,000.00 with an initial payment of CHF 10,000.00	10 years	CHF 15,875.00	CHF 17,217.00	CHF 18,700.00	CHF 20,340.00
		CHF 24,594.00	CHF 25,935.00	CHF 27,418.00	CHF 29,058.00
		CHF 33,312.00	CHF 34,653.00	CHF 36,136.00	CHF 37,776.00
CHF 100.00 monthly rate with an initial payment of CHF 5,000.00 with an initial payment of CHF 10,000.00	15 years	CHF 28,672.00	CHF 32,329.00	CHF 36,621.00	CHF 41,665.00
		CHF 40,673.00	CHF 44,330.00	CHF 48,622.00	CHF 53,666.00
		CHF 52,674.00	CHF 56,331.00	CHF 60,623.00	CHF 65,667.00
CHF 100.00 monthly rate with an initial payment of CHF 5,000.00 with an initial payment of CHF 10,000.00	End of term	CHF 46,732.00	CHF 54,505.00	CHF 64,145.00	CHF 76,153.00
		CHF 63,471.00	CHF 71,242.00	CHF 80,883.00	CHF 92,891.00
		CHF 80,209.00	CHF 87,981.00	CHF 97,621.00	CHF 109,629.00

¹ including premium / ² Premium already deducted

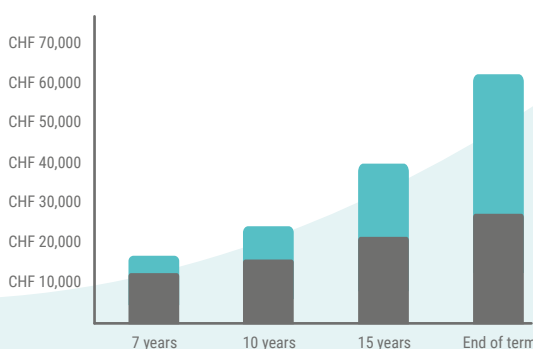
ONE-OFF PAYMENT INCLUDING PREMIUM

CHF 10,000.00



INSTALMENT PAYMENT INCLUDING PREMIUM

CHF 100.00 MTL. WITH AN INITIAL PAYMENT OF CHF 5,000.00



KEY: PAYMENT² NON-BINDING CALCULATION OF INTEREST YIELD²

Note: The bonds are bullet bonds, which means that both the capital invested and the interest are not due for payment until maturity. This may result in the compound interest effect described above. However, this can also result in a complete loss of the capital invested, as well as the interest and the compound interest. Due to the final maturity of the investor's claims (principal and interest), the repayment of the principal and the payment of interest (and compound interest) also depend, among other things, on the solvency of the issuer at the maturity date.

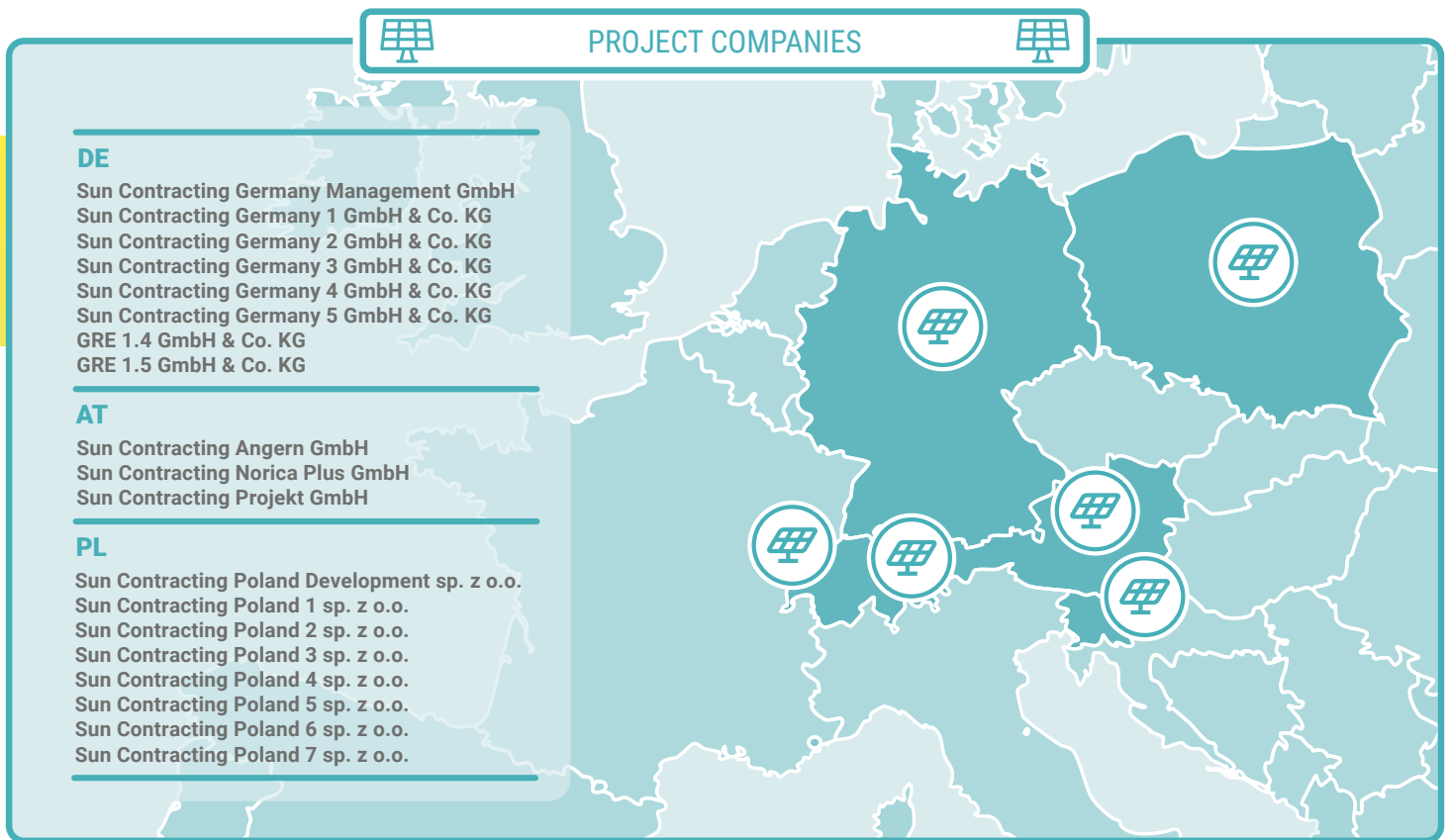
The Issuer recommends potential investors to read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. Furthermore, the Issuer recommends that potential investors seek detailed advice, taking into account their individual asset and investment situation, their knowledge and experience in connection with financial instruments and their risk tolerance. An investment in bonds and in financial instruments in general involves risks and may lead to the partial or complete loss of the capital invested, as well as the accrued interest and compound interest. Past performance is not indicative of future performance. The offer of the Bonds is not directed to persons who are domiciled, resident or ordinarily resident outside the Offeror States; in particular, it is not directed to U.S. Persons ("U.S. persons" shall have the meaning given to it in Regulation S of the United States Securities Act of 1933 „Securities Act"). The Bonds (mentioned herein) have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents made available herein by whatever means are prohibited without the Issuer's prior permission.

PHOTOVOLTAIC CONTRACTING

Photovoltaic Contracting is the business model of the Sun Contracting Group, where customers make their roof surface available for the operation of a photovoltaic system. The Sun Contracting Group bears the costs of construction, maintenance and servicing – the customer does not incur any costs in this respect during the contracting period.

Depending on the location of the photovoltaic system, the solar electricity produced is either consumed directly by the customer or fed into the public grid. For every kilowatt hour of sustainable solar power, the Sun Contracting Group receives remuneration and thus generates long-term income.

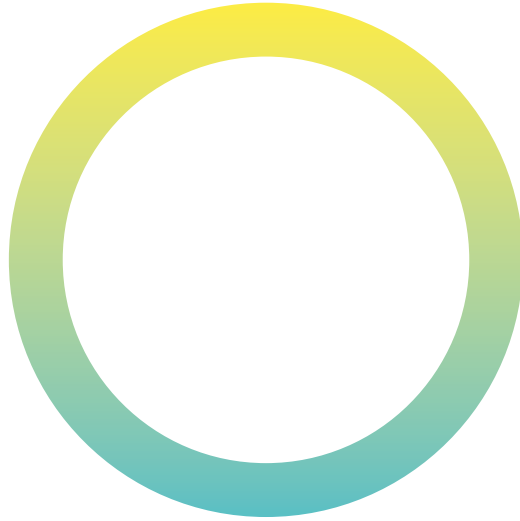
The way the contracting model works is adapted to the specific requirements and legal framework of the respective markets. In this way, the Sun Contracting Group achieves a business model tailored to the respective market and can react flexibly to future markets and developments.



EXTRACT FROM THE REFERENCES



ENGLISH



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Registration number: FL-0002.654.161-3
Commercial Register: Office of Justice of the Principality of Liechtenstein

Imprint

Media owner/publisher: Sun Invest AG | Landstrasse 15 | 9496 Balzers | Principality of Liechtenstein
Producer: druck.at Druck- und Handelsgesellschaft mbH | 2544 Leobersdorf | Austria
Photos: shutterstock.com | Sun Contracting AG