

Sun Invest AG

1. SUPPLEMENT

dated 14 April 2022

regarding the

Prospectus dated 11 March 2022

SUN INVEST CLEAN ENERGY EURO BOND 2022

This supplement (hereinafter, “**Supplement**”) of Sun Invest AG (hereinafter, the “**Issuer**”) constitutes a supplement in the sense of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (hereinafter, “**Prospectus Regulation**”), which supplements the prospectus dated March 11, 2022 (hereinafter, the “**Prospectus**”) regarding the public offer of the Sun Invest Clean Energy Euro Bond 2022 (hereinafter, the “**Bonds**”). The Prospectus and the Supplement shall hereinafter be referred to as “**Supplement Prospectus**”. This Supplement supplements and amends the Prospectus and shall be read in conjunction with the Prospectus.

The Prospectus was approved by the Financial Market Authority of the Principality of Liechtenstein (hereinafter, “**FMA Liechtenstein**”) on March 11, 2022 (FMA-ID 318’033) and notified with the competent supervisory authorities in Austria, Bulgaria, Croatia, the Czech Republic, France, Italy, Luxembourg, Poland, Romania, Slovakia and Slovenia. In Switzerland the Prospectus was approved in accordance with the Financial Services Act (*Finanzdienstleistungsgesetz*).

The Prospectus was filed with the FMA Liechtenstein in its capacity as competent authority, made available to ESMA by the FMA Liechtenstein and has been, and is, published on the website of the Issuer under <https://suninvestag.com/ceb-euro-bond-2022/>.

This Supplement was submitted for approval with the FMA Liechtenstein on 14 April 2022 in accordance with the Prospectus Regulation. The approved Supplement dated 14 April 2022 was notified by the FMA Liechtenstein with the competent supervisory authorities in Austria, Bulgaria, Croatia, the Czech Republic, France, Italy, Luxembourg, Poland, Romania, Slovakia and Slovenia. In Switzerland the Supplement was approved in accordance with the Financial Services Act (*Finanzdienstleistungsgesetz*). After having been approved by the FMA Liechtenstein, the Supplement has been made available to ESMA by the FMA Liechtenstein and has been published on the website of the Issuer under <https://suninvestag.com/ceb-euro-bond-2022/>. Hence, the Supplement is available for investors on the website of the Issuer.

The Supplement does not constitute an offer to buy or sell, or a solicitation of an offer to purchase any Bonds.

RIGHTS OF WITHDRAWAL FOR INVESTORS

Information in this Supplement which concerns a significant new factor, a material mistake or an inaccuracy relating to the information contained in the Prospectus and which is capable of affecting the assessment of the Bonds in accordance with Article 23 of the Prospectus Regulation, shall entitle investors who have already agreed to purchase or subscribe for the Bonds before the Supplement has been published to withdraw their acceptances within a time limit of two working days after the publication of the Supplement, provided that the significant new factor, material mistake or material inaccuracy has arisen or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first.

The accuracy of the content of the information provided in this Supplement was not reviewed by the FMA Liechtenstein under the corresponding legal provisions.

Balzers, March 2022

The following factors have been determined to be significant new factors, material mistakes or material inaccuracies relating to the information included in the Prospectus which are capable of affecting the assessment of the Bonds and are therefore being supplemented.

The Prospectus is amended and supplemented as follows (the page numbers which are mentioned in this Supplement are referring to the page numbers in the Prospectus).

1. Amendments and supplements to the introduction of the Prospects

Page 2

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (*Depotgesetz*) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.

Hence, the third paragraph on page 2 shall be amended and shall read as follows:

“The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz). The right to individual securitization as well as to delivery of individual Bonds or individual interest coupons is excluded. The global note will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, as the central depository for securities for the duration of the term of the Bonds. The Bondholders are entitled to co-ownership shares in the global note which may be transferred in accordance with the general terms and conditions of Clearstream Banking AG. The Bondholders will receive proportional co-ownership interests or rights in the Global Note, which are transferable in accordance with applicable law and the rules and regulations of the Clearing System (as defined in the Terms and Conditions).”

2. Amendments and supplements to the SUMMARY of the Prospectus

2.1. Page 12; Summary – “The name and international securities identification number (ISIN) of the Bonds”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “*The name and international securities identification number (ISIN) of the Bonds*” shall be amended and shall read as follows:

“The name of the Bonds is Sun Invest Clean Energy Euro Bond 2022. The international securities identification number (ISIN) is: DE000A3K2V54”

2.2 Page 17; Summary – “Section C – Securities” – “Sub-section” – “What are the main features of the Bonds?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “*Section C – Securities*” – “*Sub-section*” under the heading “*What are the main features of the Bonds?*” shall be amended and shall read as follows:

- *International securities identification number (ISIN): DE000A3K2V54*

3. Amendments and supplements to section 5 “SECURITIES NOTE FOR RETAIL NON-EQUITY SECURITIES”

3.1. Page 75; section “5.4.1 (b) The international security identification number (‘ISIN’) for those classes of securities referred to in (a).”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph in section “5.4.2 (b) The international security identification number (‘ISIN’) for those classes of securities referred to in (a).” shall be amended and shall read as follows:

“The ISIN (International Securities Identification Number) which is allocated to the Bonds is: DE000A3K2V54”

3.2. Page 76; section “5.4.2 Legislation under which the securities have been created.”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.

Hence, the second sentence in section “5.4.2 Legislation under which the securities have been created.” shall be amended and shall read as follows:

“The Bonds will be represented by a global note to be deposited by the Paying Agent with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.”

3.3. Page 76; section “5.4.3. (a) An indication of whether the securities are in registered form or bearer form and whether the securities are in certificated form or book-entry form.”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.

Hence, the paragraph in section “5.4.3 (a) An indication of whether the securities are in registered form or bearer form and whether the securities are in certificated form or book-entry form.” shall be amended and shall read as follows:

“The Bonds will be issued in bearer form.”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz). The right to individual securitization as well as to delivery of individual Bonds or individual interest coupons is excluded. The global note will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, as the central depository for securities for the duration of the term of the Bonds. The Bondholders are entitled to co-ownership shares in the global note which may be transferred in accordance with the general terms and conditions of Clearstream Banking AG. The Bondholders will receive proportional co-ownership interests or rights in the Global Note, which are transferable in accordance with applicable law and the rules and regulations of the Clearing System (as defined in the Terms and Conditions)."

3.4. Page 77; section "5.4.3. (b) In the case of securities registered in book-entry form, the name and address of the entity in charge of keeping the records."

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.

Hence, the paragraph in section "5.4.3 (b) In the case of securities registered in book-entry form, the name and address of the entity in charge of keeping the records." shall be amended and shall read as follows:

"The Bonds will be represented by a global note to be deposited by the Paying Agent with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61."

3.5. Pages 83, 84; section "5.5.1.2 The time period, including any possible amendments, during which the offer will be open. A description of the application process."

The table in this section "5.5.1.2 The time period, including any possible amendments, during which the offer will be open. A description of the application process." shall be corrected as regards the months "November 2022" and "January 2023" under the heading "Month of Subscription". Hence, "November 2022" and "January 2023" shall be amended and shall read as follows:

"November 2022" shall be amended and shall read as follows:

November 2022	1 December 2022	EUR 1,000.00	8.6904	EUR 1,008.6904
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"January 2023" shall be amended and shall read as follows:

January 2023	1 February 2023	EUR 1,000.00	4.4164	EUR 1,004.4164
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3.6. Page 90, section “5.5.4.2 Name and address of any paying agents and depository agents in each country.”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.

Hence, the last paragraph in section “5.5.4.2. Name and address of any paying agents and depository agents in each country.” shall be amended and shall read as follows:

“The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz). The right to individual securitization as well as to delivery of individual Bonds or individual interest coupons is excluded. The global note will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, as the central depository for securities for the duration of the term of the Bonds. The Bondholders are entitled to co-ownership shares in the global note which may be transferred in accordance with the general terms and conditions of Clearstream Banking AG. The Bondholders will receive proportional co-ownership interests or rights in the Global Note, which are transferable in accordance with applicable law and the rules and regulations of the Clearing System (as defined in the Terms and Conditions).”

4. Terms and Conditions

4.1. The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61.

Hence, section 2.2. in the Terms and Conditions shall be amended and shall read as follows:

***“2.2. Clearing System** The Global Note will be kept in custody by or on behalf of Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61 (the **“Clearing System”**) until all obligations of the Issuer under the Bonds have been satisfied.”*

4.2. The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, section 2.4. in the Terms and Conditions shall be amended and shall read as follows:

***“2.4. ISIN.** The ISIN Code (International Securities Identification Number or ISIN) is DE000A3K2V54.”*

5. Amendments and supplements to the translation of the summary of the Prospectus

(German Translation / Prospektzusammenfassung)

5.1. Page 1 of the summary of the Prospectus (German Translation) – “Bezeichnung und die internationale Wertpapier-Identifikationsnummer (ISIN) der Wertpapiere“

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “*Bezeichnung und die internationale Wertpapier-Identifikationsnummer (ISIN) der Wertpapiere*“ shall be amended and shall read as follows:

„Die Bezeichnung der Schuldverschreibungen ist Sun Invest Clean Energy Euro Bond 2022. Die internationale Wertpapier-Identifikationsnummer (International Securities Identification Number; (ISIN)) lautet: DE000A3K2V54.“

5.2. Pages 6/7; summary – Abschnitt C – Schuldverschreibungen “Welches sind die wichtigsten Merkmale der Wertpapiere?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “*Abschnitt C – Schuldverschreibungen*” under the heading “*Welches sind die wichtigsten Merkmale der Wertpapiere?*” shall be amended and shall read as follows:

- *Die internationale Wertpapier-Identifikationsnummer (ISIN) für die Schuldverschreibungen lautet: DE000A3K2V54*

6. Amendments and supplements to the translation of the summary of the Prospectus

(Bulgarian Translation / Резюме)

6.1. Page 1 of the Bulgarian translation of the summary – “Името и международният идентификационен номер на ценни книжа (ISIN) на Облигациит”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “Името и международният идентификационен номер на ценни книжа (ISIN) на Облигациит” shall be amended and shall read as follows:

*„Името на облигациите е **Sun Invest Clean Energy Euro Bond 2022**. Международният идентификационен номер на ценни книжа (ISIN) е: DE000A3K2V54“*

6.2. Page 6 of the Bulgarian translation of the summary – “Раздел В - Ценни книжа” – “Подраздел” – “Какви са основните характеристики на Облигациите?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “Раздел В - Ценни книжа” – “Подраздел” – “Какви са основните характеристики на Облигациите?” shall be amended and shall read as follows:

- *Международен идентификационен номер на ценни книжа (ISIN): DE000A3K2V54*

7. Amendments and supplements to the translation of the summary of the Prospectus

(Croatian Translation / KRATAK SADRŽAJ)

7.1. Page 1 of the Croatian translation of the summary – “Naziv i međunarodni identifikacijski broj vrijednosnih papira (ISIN) Obveznica”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “Naziv i međunarodni identifikacijski broj vrijednosnih papira (ISIN) Obveznica” shall be amended and shall read as follows:

“Naziv Obveznica je Sun Invest Clean Energy Euro Bond 2022. Međunarodni identifikacijski broj vrijednosnih papira (ISIN) jest: DE000A3K2V54”

7.2. Page 6 of the Croatian translation of the summary – “Odlomak C – Vrijednosni papiri” – “Pod-odlomak” – “Koje su glavne značajke Obveznica?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “Odlomak C – Vrijednosni papiri” – “Pod-odlomak” – “Koje su glavne značajke Obveznica?” shall be amended and shall read as follows:

- *Međunarodni identifikacijski broj vrijednosnih papira (ISIN): DE000A3K2V54*

8. Amendments and supplements to the translation of the summary of the Prospectus

(Czech Translation / ČESKÉ SHRUTÍ)

8.1. Page 1 of the Czech translation of the summary – “*Název cenných papírů a jejich mezinárodní identifikační číslo (ISIN)*”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “*Název cenných papírů a jejich mezinárodní identifikační číslo (ISIN)*” shall be amended and shall read as follows:

“Název Dluhopisů je Sun Invest Clean Energy Euro Bond 2022. Mezinárodní identifikační číslo cenných papírů (International Securities Identification Number; (ISIN)) je: DE000A3K2V54”

8.2. Page 6 of the Czech translation of the summary – “*Oddíl C – Cenné papíry*” – “*Pododdíl*” – “*Jaké jsou hlavní rysy Dluhopisů?*”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “*Oddíl C – Cenné papíry*” – “*Pododdíl*” – “*Jaké jsou hlavní rysy Dluhopisů?*” shall be amended and shall read as follows:

- *Mezinárodní identifikační číslo cenných papírů (ISIN) je: DE000A3K2V54*

9. Amendments and supplements to the translation of the summary of the Prospectus

(French Translation / RÉSUMÉ)

9.1. Page 1 of the French translation of the summary – “*La dénomination et le numéro international d'identification (ISIN) des Obligations*”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “*La dénomination et le numéro international d'identification (ISIN) des Obligations*” shall be amended and shall read as follows:

“Les Obligations ont pour dénomination Sun Invest Clean Energy Euro Bond 2022. Leur numéro international d'identification (ISIN) est : DE000A3K2V54”

9.2. Page 6 of the French translation of the summary – “*Section C – Titres*” – “*Sous-Section*” – “*Quelles sont les principales caractéristiques des Obligations ?*”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the first sentence in the fourth bullet point in “*Section C – Titres*” – “*Sous-Section*” – “*Quelles sont les principales caractéristiques des Obligations ?*” shall be amended and shall read as follows:

- *Numéro international d'identification des titres (ISIN) : DE000A3K2V54*

9.3. Page 6 of the French translation of the summary – “*Section C – Titres*” – “*Sous-Section*” – “*Quelles sont les principales caractéristiques des Obligations ?*”

The sentence “*Les Obligations seront émises en coupures de 1.000,00 EUR chacune (le « Montant Nominal »)*” currently being stated in the first bullet point shall form a separate bullet point in this “*Section C – Titres*” – “*Sous-Section*” – “*Quelles sont les principales caractéristiques des Obligations ?*”

The sentence *“Les Obligations ont une maturité de 6 ans, courant du 1er avril 2022 (inclus) au 31 mars 2028 (inclus) et doivent être remboursées le 1er avril 2028 (la «Date de Maturité »)”*, currently being stated in the fourth bullet point shall form a separate bullet point in this *“Section C – Titres” – “Sous-Section” – “Quelles sont les principales caractéristiques des Obligations ?”*

10. Amendments and supplements to the translation of the summary of the Prospectus

(Italian Translation / NOTA DI SINTESI)

10.1. Page 1 of the Italian translation of the summary – “Denominazione e codice identificativo dei valori mobiliari a livello internazionale (ISIN) delle Obbligazioni”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “Denominazione e codice identificativo dei valori mobiliari a livello internazionale (ISIN) delle Obbligazioni” shall be amended and shall read as follows:

“La denominazione delle Obbligazioni è Sun Invest Clean Energy Euro Bond 2022. Il numero internazionale di identificazione dei titoli (ISIN) è: DE000A3K2V54”

10.2. Page 6 of the Italian translation of the summary – “Sezioni C – Titoli” – “Sottosezione” – “Quali sono le principali caratteristiche delle Obbligazioni?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “Sezioni C – Titoli” – “Sottosezione” – “Quali sono le principali caratteristiche delle Obbligazioni?” shall be amended and shall read as follows:

- *Numero internazionale di identificazione dei titoli (ISIN): DE000A3K2V54*

11. Amendments and supplements to the translation of the summary of the Prospectus

(Polish Translation / Podsumowanie prospektu)

11.1. Page 1 of the Polish translation of the summary – “Nazwa Obligacji i Międzynarodowy Numer Identyfikacyjny Papierów Wartościowych (ISIN) nadany Obligacjom.”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “Nazwa Obligacji i Międzynarodowy Numer Identyfikacyjny Papierów Wartościowych (ISIN) nadany Obligacjom.” shall be amended and shall read as follows:

„Nazwa Obligacji brzmi: Sun Invest Clean Energy Euro Bond 2022. Międzynarodowy Numer Identyfikacyjny Papierów Wartościowych (ISIN): DE000A3K2V54”.

11.2. Page 6 of the Polish translation of the summary – “Sekcja C – Papiery wartościowe” – “Podsekcja” – “Jakie są główne cechy Obligacji?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “Sekcja C – Papiery wartościowe” – “Podsekcja” – “Jakie są główne cechy Obligacji?” shall be amended and shall read as follows:

- *Międzynarodowy Numer Identyfikacyjny Papierów Wartościowych (ISIN): DE000A3K2V54*

12. Amendments and supplements to the translation of the summary of the Prospectus

(Romanian Translation / REZUMAT)

12.1. Page 1 of the Romanian translation of the summary – “Denumirea și numărul internațional de identificare a valorilor imobiliare (ISIN) al Obligațiunilor”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “Denumirea și numărul internațional de identificare a valorilor imobiliare (ISIN) al Obligațiunilor”

“Denumirea Obligațiunilor este Sun Invest Clean Energy Euro Bond 2022. Numărul internațional de identificare a valorilor mobiliare (ISIN) este: DE000A3K2V54”

12.2. Page 6 of the Romanian translation of the summary – “Secțiunea C – Valori mobiliare” – “Sub-secțiune” – “Care sunt principalele caracteristici ale Obligațiunilor?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “Secțiunea C – Valori mobiliare” – “Sub-secțiune” – “Care sunt principalele caracteristici ale Obligațiunilor?” shall be amended and shall read as follows:

- *Numărul internațional de identificare a valorilor mobiliare (ISIN): DE000A3K2V54*

13. Amendments and supplements to the translation of the summary of the Prospectus

(Slovakian Translation / SÚHRN PROSPEKTU)

13.1. Page 1 of the Slovakian translation of the summary – “Názov a medzinárodné identifikačné číslo cenných papierov (ISIN) dlhopisov”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading “Názov a medzinárodné identifikačné číslo cenných papierov (ISIN) dlhopisov” shall be amended and shall read as follows:

“Názov Dlhopisov je Sun Invest Clean Energy Euro Bond 2022. Medzinárodné identifikačné číslo cenných papierov (ISIN) je: DE000A3K2V54”

13.2. Page 6 of the Slovakian translation of the summary – “Oddiel C – Cenné papiere” – “Pododdiel” – “Aké sú kľúčové vlastnosti Dlhopisov?”

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in “Oddiel C – Cenné papiere” – “Pododdiel” – “Aké sú kľúčové vlastnosti Dlhopisov?” shall be amended and shall read as follows:

- *Medzinárodné identifikačné číslo cenných papierov (ISIN): DE000A3K2V54*

14. Amendments and supplements to the translation of the summary of the Prospectus

(Slovenian Translation / Povzetek prospekta)

14.1. Page 1 of the Slovenian translation of the summary – *“Ime in mednarodna identifikacijska številka vrednostnih papirjev (ISIN) Obveznic”*

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the paragraph under the heading *“Ime in mednarodna identifikacijska številka vrednostnih papirjev (ISIN) Obveznic”* shall be amended and shall read as follows:

“Ime Obveznic je Sun Invest Clean Energy Euro Bond 2022. Mednarodna identifikacijska številka vrednostnih papirjev (ISIN) je: DE000A3K2V54”

14.2. Page 5 of the Slovenian translation of the summary – *“Oddelek C – Vrednostni papirji” – “Pododdelek” – “Katere so glavne značilnosti Obveznic?”*

The Bonds will be represented by a global note pursuant to the German Securities Deposit Act (Depotgesetz) and will be held in custody with Clearstream Banking AG, 65760 Eschborn, Mergenthalerallee 61, Germany. As a consequence, the twelve-digit International Securities Identification Number (“ISIN”) to be allocated to the Bonds will be amended (including the two-digit country code, which shall read “DE” for Germany).

Hence, the fifth bullet point in *“Oddelek C – Vrednostni papirji” – “Pododdelek” – “Katere so glavne značilnosti Obveznic?”* shall be amended and shall read as follows:

- *Mednarodna identifikacijska številka vrednostnih papirjev (ISIN): DE000A3K2V54*

15. NO FURTHER SIGNIFICANT NEW FACTORS, MATERIAL MISTAKES OR INACCURACIES

Save for the information provided in this Supplement, there are no further significant new factors, material mistakes or inaccuracies relating to the information contained in the Prospectus since the Prospectus has been published.

DECLARATION

according to

Regulation (EU) 2017/1129 of 14 June 2017

and

according to

the Act regarding the implementation of Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (EWR-Wertpapierprospekt-Durchführungsgesetz; "EWR-WPPDG") of the Principality of Liechtenstein

Sun Invest AG, as the Issuer, is responsible for this Supplement and declares that it has taken all reasonable care to ensure that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement is signed by Sun Invest AG as Issuer pursuant to Art 2 (h) Regulation (EU) 2017/1129.

Sun Invest AG (as Issuer)



Georg Schneider

Balzers, March 2022